

REFUND SELECTION



How do you want your refund? (Check one of the following)

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7-14 days (RT Refund Transfer: Check)

In about 7-14 days from the date your return is accepted electronically by the IRS, you receive a check for the amount your refund less filing fees. (Check will be available in our office)

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7-14 days (RT Refund Transfer: Debit Card)

In about 7-14 days from the date your refund is accepted electronically by the IRS, for the amount your refund less filing fees will be deposited onto the debit card we issued you.

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7-14 days (RT Refund Transfer: Direct Deposit)

In about 7-14 days from the date your refund is accepted electronically by the IRS, for the amount your refund less filing fees will be deposited into your bank account.

Cash Advance Option (Check one of the following)

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Interest Free Loan (Loan amount up to \$1,000)

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Interest Loan (Loan amount up to \$6,000)*

*The loan offered in amounts 25%, 50% or 75% of your expected tax refund to up to \$6000. Some loans are interest bearing loan, and will have an annual APR. Please confirm the interest rates with your preparer.

DIRECT DEPOSIT INFORMATION

Bank Name :

Routing # : Account # :

Account : ☐ Checking ☐ Savings

By signing below, I understand that I have received an explanation of all refund methods and cash advance options available to me and I have selected the option that I feel is the best delivery method for me.

Signature :

Date Signed :
D D M M Y Y

Signature :

Date Signed :
D D M M Y Y

If you have a balance due or prefer to pay up front

If you have a balance due or prefer to pay up front, payment for these services are due up front.

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EFile Direct Deposit

Your refund will be deposited into your savings or checking account directly from IRS approximately 10-14 days after your return is accepted by IRS.

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Efile: Check

Your refund will be mailed to you directly from IRS in approximately 3-4 weeks after your return is accepted electronically by the IRS.

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Mail a Paper Return

Your refund will be mailed to you directly from IRS in approximately 6-8 weeks after you mail your return to the IRS.